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Ukraine

Sugar Annual

Sugar Annual Report

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Report Highlights:

Sugar beet and sugar production in Ukraine in marketing year 2014/15 is expected to increase by 13 and 20 percent, respectively, to satisfy domestic sugar consumption. In the past several seasons the country observed sugar production beyond domestic demand that resulted in large carry-over stocks while exports were weaker than desired. These factors led to low domestic sugar prices that all together have negatively affected the profitability of the industry that dropped from 37 percent in 2011 to three percent in 2013.

Commodities:

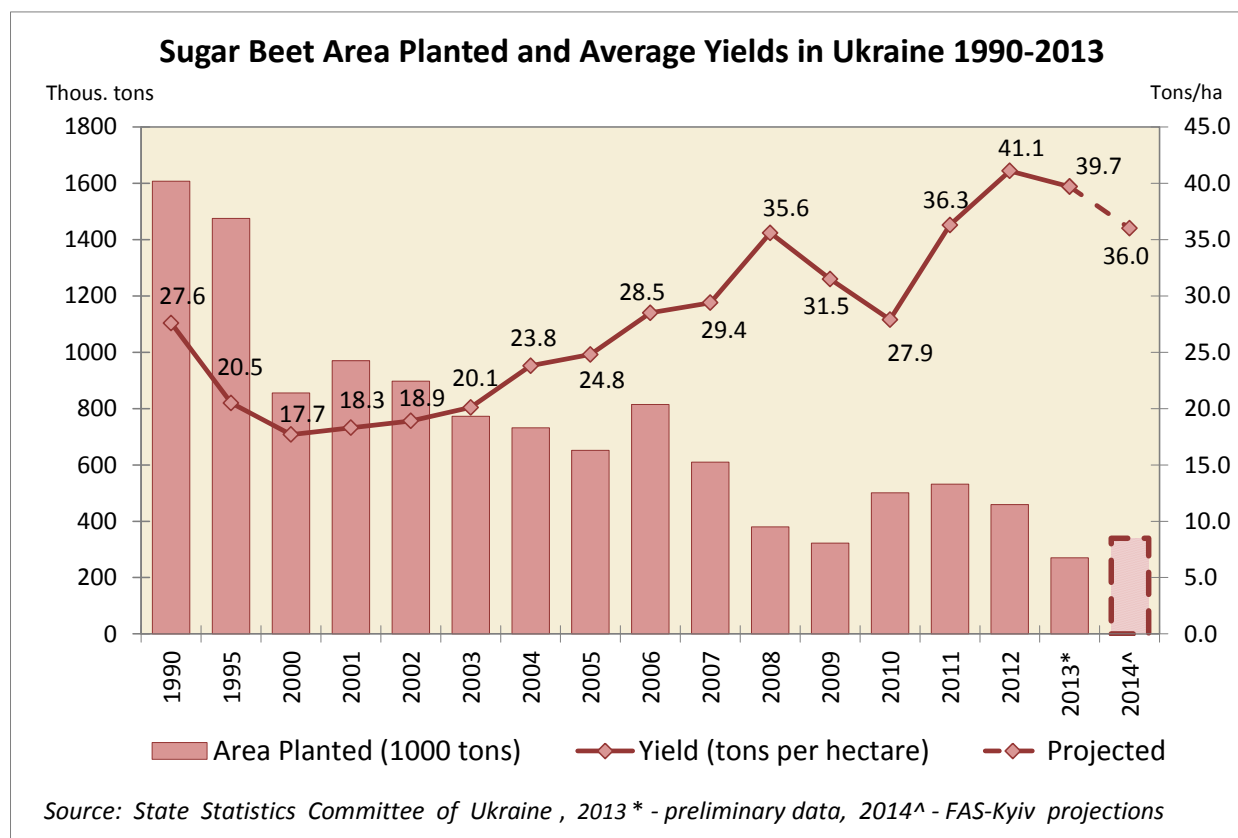
Sugar Beets

Production:

For the first time in several seasons in Marketing Year 2014/15 (MY 2014/15) area planted with sugar beets in Ukraine is projected to increase – by about 16 percent, up to 340,000 Hectares (ha), compared to 293,000 ha in the previous season (see graph below). This expansion in area is intended to provide the sugar production industry with enough beets to satisfy the domestic sugar demand for the coming season.

Sugar beet yields in MY 2014/15 are expected to remain high – at about 36 Metric Tons (MT) per hectare – though slightly below that of the previous season. The main factors behind some contraction in yields are the increase in input prices and overall worsening of the economic situation in the country.

During the first three months of 2014, Ukraine's currency has lost over 40 percent of its value when compared to the major world currencies like the US Dollar and Euro. However, Ukrainian agricultural producers are not expected to cut crop production area this season. Instead, farmers report taking advantage of production technology adjustments and some reduction in fertilizer and chemical use to lower production costs. Credit availability and its cost to agricultural producers have already started going down at the time of this report writing which doesn't help the situation.

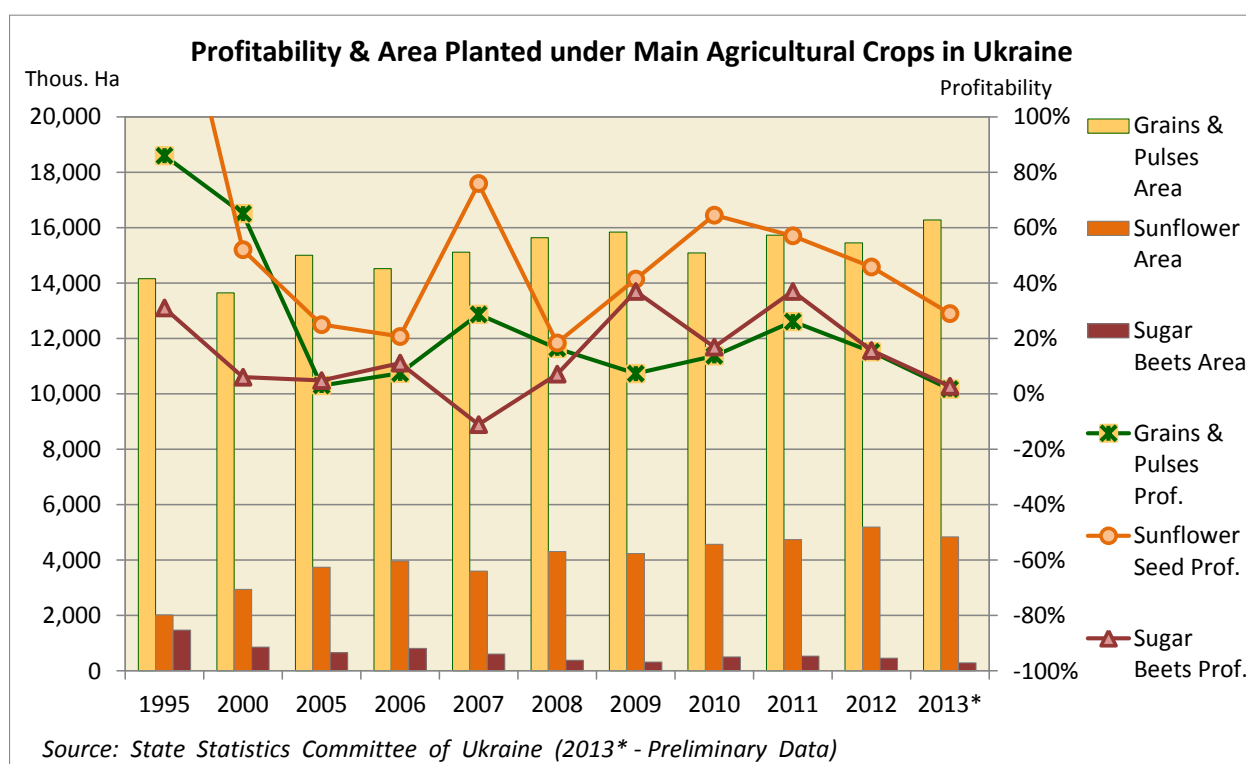


Profitability of sugar beet production reported by the State Statistics Committee of Ukraine has been decreasing in the recent years due to the oversupply of sugar on the domestic market and relatively low sugar wholesale prices. In general, agricultural crop production profitability dropped significantly in 2013 for all crops (see Table 1 and graph below). This effect for the most part was caused by the world market prices on agricultural commodities staying low over the season compared to the previous years while input costs have been steadily growing for Ukrainian farmers.

Table 1. Profitability and Area Planted under Main Agricultural Crops in Ukraine
(thousand hectares, %, Calendar Years)

	1995	2000	2005	2006	2007	2008	2009	2010	2011	2012	2013*
Grains & Pulses Area	14,152	13,646	15,005	14,515	15,115	15,636	15,837	15,090	15,724	15,449	16,274
Grains & Pulses Prof.	86%	65%	3%	7%	29%	16%	7%	14%	26%	15%	2%
Sunflower Area	2,020	2,943	3,743	3,964	3,604	4,306	4,232	4,572	4,739	5,194	4,834
Sunflower Seed Prof.	171%	52%	25%	21%	76%	18%	41%	65%	57%	46%	29%
Sugar Beets Area	1,475	856	652	815	610	380	322	501	532	458	293
Sugar Beets Prof.	31%	6%	5%	11%	-11%	7%	37%	17%	37%	16%	3%

Source: State Statistics Committee of Ukraine, * - preliminary data



The domestic sugar industry has been changing year after year with observed yield improvements and consolidation of sugar beet production in large vertically-integrated agricultural businesses, called agro-holdings, in Ukraine. The current season's profitability drop caused yet another wave of market reshuffling. Smaller and mid-size farms that don't own in-house sugar production facilities keep discontinuing sugar beet production in favor of other economically beneficial crops like soybeans and corn. Large companies that own sugar production plants and related (e.g. confectionary) businesses were able to redistribute the burden of unfavorable market condition for sugar industry across their various divisions. However, even these giants in MY 2013/14 were

struggling to breakeven on sugar and sugar beet production. It is reported by the industry that over 80 percent of all sugar beets are now produced by large companies. This trend is expected to continue.

Consumption:

Sugar beets in Ukraine are not used for alcohol production, and this information is reflected in the PSD table below. Sugar beets produced in the country were fully utilized for sugar production. No exports of sugar beets were reported in Ukraine in recent years.

Production, Supply and Demand Data Statistics:

USDA Official and FAS-Kyiv Forecast Production Supply and Demand Statistics

Sugar Beets Ukraine	2012/2013		2013/2014		2014/2015	
	Market Year Begin: Oct 2012		Market Year Begin: Oct 2013		Market Year Begin: Oct 2014	
	Revised		Estimate		Forecast	
	USDA Official	New Post	USDA Official	New Post	USDA Official	New Post
Area Planted (1000 HA)	459	459	350	293		340
Area Harvested (1000 HA)	449	449	340	270		333
Production (1000 MT)	18,441	18,439	13,000	10,747		12,000
Total Supply (1000 MT)	18,441	18,439	13,000	10,747		12,000
Utilization for Sugar (1000 MT)	18,441	18,439	13,000	10,747		12,000
Utilizatn for Alcohol (1000 MT)	0	0	0	0		0
Total Distribution (1000 MT)	18,441	18,439	13,000	10,747		12,000

Commodities:

Sugar, Centrifugal

Production:

Production of beet sugar in Ukraine in MY 2014/15 is expected to increase by over 20 percent and reach 1.6 Million Metric Tons (MMT) compared to 1.3 MMT in MY 2013/14. This recovery in production is driven by domestic consumption needs. Local producers of sugar beets are responding with larger production in the new season.

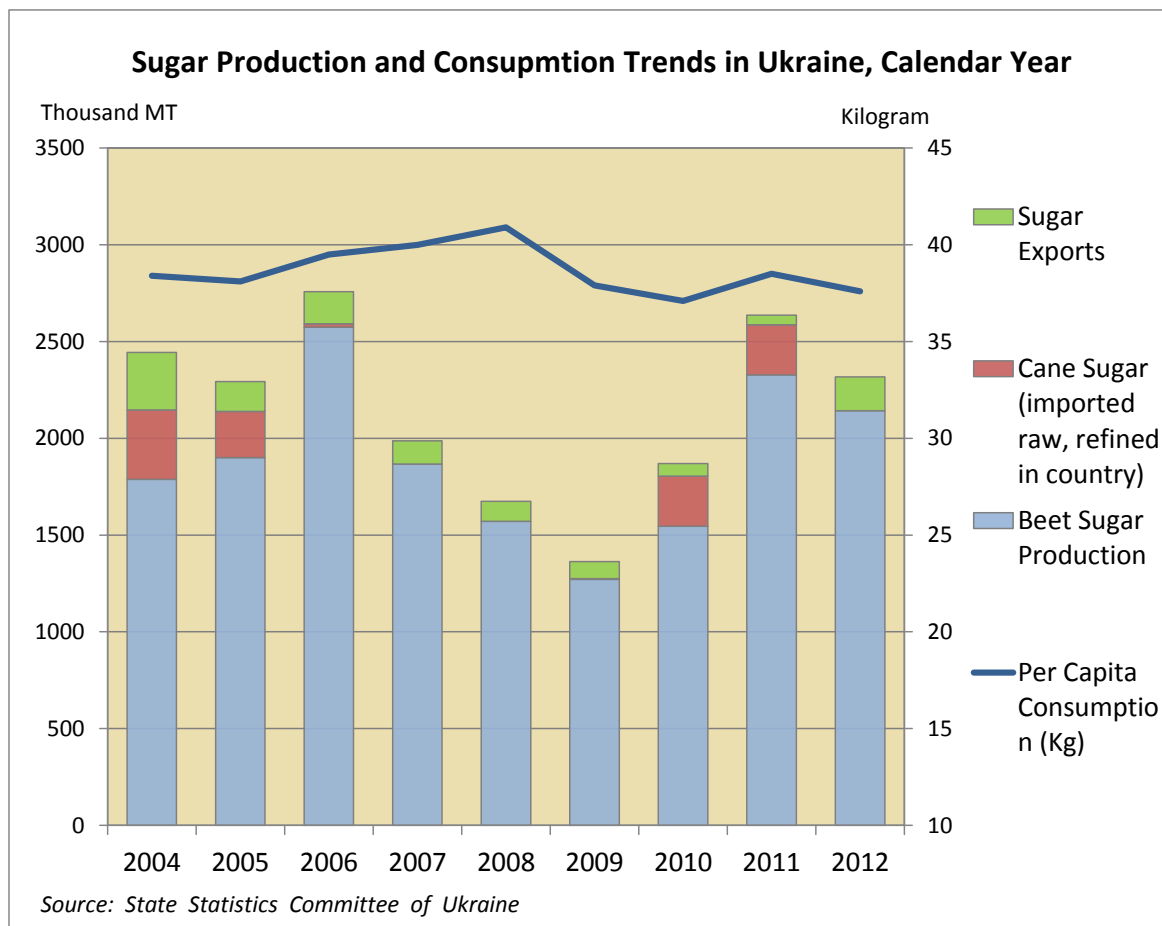
Due to large stocks and weaker exports of sugar in Ukraine for the last two seasons, domestic sugar prices remained low leaving sugar production plants struggling to break even. The statistics reported by the industry association – UkrSugar – are notable: 77 plants produced sugar in 2011, while in 2012 their number went down to 63, and in 2013 only 38 were able to sustain operations. Industry reported losses varied from \$188 to \$250 per metric ton of sugar produced (the \$1:8UAH exchange rate that was relatively prevalent through the last several years in Ukraine was used to calculate).

Sugar production costs in the coming season may once again increase if prices for natural gas that producers are highly dependent on are higher. New investment in the industry is more difficult under any unstable political situation, and no long-term government support strategy developed and set for implementation.

Consumption:

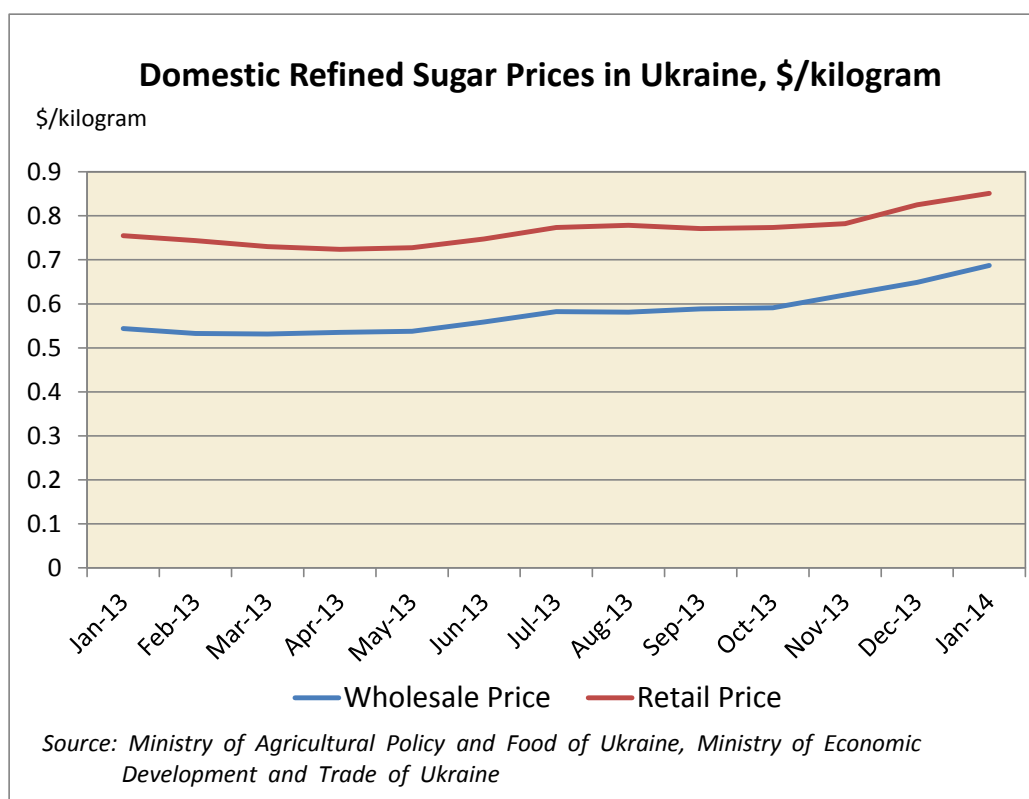
Refined sugar consumption in Ukraine has been slowly decreasing due to declining population, slow economy, and generally unstable demand from food product producers that use sugar as an input. Exports of Ukrainian chocolate and other confectionary products to Russia and other neighboring countries faced interruptions a number of times in the past year. Thus, domestic sugar consumption in MY 2014/15 is anticipated to continue shrinking, by six percent year-on-year.

Figures below shows domestic sugar consumption trends where production of beet sugar has been varying greatly. The industry usually observes several years of growing production that reach levels above domestic demand. Weak exports and large stocks trigger a fall in sugar industry profitability. This results in declining production until imports of sugar threaten to kill the industry. Then another phase of production improvements starts and the cycle repeats again.



In 2013, domestic refined sugar wholesale as well as retail prices have not changed much (see graph below). The exchange rate used for the period stayed unchanged at \$1:8UAH – the official rate reported by the National Bank of Ukraine.

Domestic sugar prices for the rest of MY 2013/14 and in the upcoming season are expected to follow generally upward trend (when looked at in the domestic currency terms but if recalculated into USD may seem to be declining for near-term period) due to tight stocks and anticipated increase in cost of production in MY 2014/15.



Trade:

In the last few seasons Ukraine had a disposable surplus of beet sugar due to large production and was hoping to secure export markets. As shown in the statistical tables at the end of this report Ukraine exported about 165,000 tons of sugar in MY 2011/12 and about 131,000 tons in MY 2012/13.

Export destinations for Ukrainian sugar over these years covered various regions in the world: CIS countries (major share), the European Union, Middle East, Far East, and even the US. The list of top buyers changed from year to year showing and supporting the industry reports that sales and export markets are not stable for Ukraine.

However, in the current and the upcoming season the situation may change significantly. On one hand, Ukraine is not expected have the surplus sugar for exports due to industry conditions discussed in more detail at the beginning of this report. On the other hand, exports of any agricultural products to the CIS countries, the major buyers of Ukrainian sugar in the past, could be difficult.

In MY 2014/15, domestic sugar production is anticipated to be close to the level of projected domestic consumption, but possible import demand of as much as 100,000 tons may be need to maintain consumption in sugar deficit areas.

Production, Supply and Demand Data Statistics:**USDA Official and FAS-Kyiv Forecast Production Supply and Demand Statistics**

Sugar, Centrifugal Ukraine	2012/2013		2013/2014		2014/2015	
	Market Year Begin: Oct 2012		Market Year Begin: Oct 2013		Market Year Begin: Oct 2013	
	Revised		Estimated		Forecast	
	USDA Official	New Post	USDA Official	New Post	USDA Official	New Post
Beginning Stocks (1000 MT)	644	644	812	901		347
Beet Sugar Production (1000 MT)	2,100	2,400	1,700	1,300		1,600
Cane Sugar Production (1000 MT)	0	0	0	0		0
Total Sugar Production (1000 MT)	2,100	2,400	1,700	1,300		1,600
Raw Imports (1000 MT)	5	0	5	0		0
Refined Imp.(Raw Val) (1000 MT)	5	8	0	0		100
Total Imports (1000 MT)	10	8	5	0		100
Total Supply (1000 MT)	2,754	3,052	2,517	2,201		2,047
Raw Exports (1000 MT)	0	0	0	0		0
Refined Exp.(Raw Val) (1000 MT)	142	142	100	54		10
Total Exports (1000 MT)	142	142	100	54		10
Human Dom. Consumption (1000 MT)	1,800	1,900	1,800	1,700		1,600
Other Disappearance (1000 MT)	0	109	0	100		76
Total Use (1000 MT)	1,800	2,009	1,800	1,800		1,676
Ending Stocks (1000 MT)	812	901	208	347		361
Total Distribution (1000 MT)	2,754	3,052	2,108	2,201		2,047

Commodities:

Sugar Beets

Sugar, Centrifugal

Policy:

Sugar production in Ukraine, just like in many other countries, relies on government support. Both wholesale and retail prices for sugar in the country are monitored by the Government with minimal price boundary mandated in legislation that is reviewed each year.

For MY 2013/14, minimum wholesale price of sugar was set at \$584.75 per MT (\$1:8UAH exchange rate used) while minimum sugar beet price was set at \$42.25. For the upcoming season starting in September 2014 these prices are already set 1.0 and 1.6 percent higher respectively. However, due to the recent significant currency devaluation, the rates may be reviewed and adjusted with the start of the season approaching.

Author Defined:

Statistical Tables

Sugar and Chemically Pure Sucrose Exports from Ukraine by Destination, MT (HS Code 1701)

Origin	MY 2010/11 (Oct. 10-Sept. 11)		MY 2011/12 (Oct. 11-Sept. 12)		MY 2012/13 (Oct. 12-Sept. 13)		% Change MY 2012/13 to 2011/12
	Quantity	% Share	Quantity	% Share	Quantity	% Share	
World	1,113.0	100.00	165,284.0	100.00	130,897.0	100.00	- 20.81
Georgia	653.0	58.68	8,781.0	5.31	26,449.0	20.21	201.22
Kazakhstan	0.0	0.00	118,179.0	71.50	25,525.0	19.50	- 78.40
Kyrgyzstan	396.0	35.60	12,770.0	7.73	25,152.0	19.22	96.96
Moldova	34.0	3.04	6,348.0	3.84	12,356.0	9.44	94.65
Turkmenistan	0.0	0.00	3,989.0	2.41	10,392.0	7.94	160.50
Uzbekistan	0.0	0.00	4,122.0	2.49	9,363.0	7.15	127.11
Russia	2.0	0.16	182.0	0.11	5,980.0	4.57	3194.19
Syria	0.0	0.00	2,404.0	1.45	5,233.0	4.00	117.68
Lebanon	0.0	0.00	4,453.0	2.69	1,948.0	1.49	- 56.26
Greece	0.0	0.02	125.0	0.08	1,404.0	1.07	1021.87
Albania	0.0	0.00	0.0	0.00	1,316.0	1.01	∞
Croatia	0.0	0.00	850.0	0.51	1,224.0	0.94	44.00
Montenegro	0.0	0.00	0.0	0.00	1,008.0	0.77	0.00
Poland	0.0	0.01	43.0	0.03	867.0	0.66	1906.20
Benin	0.0	0.00	0.0	0.00	840.0	0.64	∞
Israel	5.0	0.41	2.0	0.00	700.0	0.53	∞
Turkey	1.0	0.08	376.0	0.23	691.0	0.53	83.89
Armenia	0.0	0.00	1.0	0.00	86.0	0.07	∞
Italy	0.0	0.01	0.0	0.00	62.0	0.05	∞
Czech Republic	0.0	0.00	0.0	0.00	40.0	0.03	∞
Belarus	1.0	0.12	2.0	0.00	38.0	0.03	2392.12
Hong Kong	0.0	0.00	0.0	0.00	35.0	0.03	∞
Korea South	0.0	0.00	0.0	0.00	34.0	0.03	∞
Spain	0.0	0.00	0.0	0.00	22.0	0.02	∞
Germany	0.0	0.02	0.0	0.00	21.0	0.02	6491.56
Latvia	0.0	0.01	0.0	0.00	21.0	0.02	∞
Lithuania	0.0	0.00	0.0	0.00	21.0	0.02	∞
Denmark	0.0	0.00	0.0	0.00	21.0	0.02	∞
Hungary	0.0	0.00	1,200.0	0.73	20.0	0.02	- 98.33
United States	2.0	0.22	8.0	0.00	10.0	0.01	19.22
Panama	4.0	0.38	8.0	0.00	8.0	0.01	1.66
Tajikistan	0.0	0.00	19.0	0.01	0.0	0.00	- 100.00
Slovakia	0.0	0.00	1,064.0	0.64	0.0	0.00	- 100.00
Romania	0.0	0.00	40.0	0.02	0.0	0.00	- 100.00
Bosnia & Herzegovina	0.0	0.00	22.0	0.01	0.0	0.00	- 100.00
Bulgaria	0.0	0.01	20.0	0.01	0.0	0.00	- 100.00
Ghana	0.0	0.00	260.0	0.16	0.0	0.00	- 100.00
Other	11.0	1.0	12.0	0.0	10.0	0.0	-16.7

Source: State Customs Committee of Ukraine

Sugar and Chemically Pure Sucrose Imports to Ukraine by Month and Origin, MT (HS Code 1701)

Origin	October 2012	Nov. 2012	Decemb. 2012	January 2013	Subtotal Oct.2012-Jan.2013	February 2013	March 2013	April 2013	May 2013	June 2013	July 2013	August 2013	Sept. 2013	Subtotal MY 2012/13	October 2013	Nov. 2013	Decemb. 2013	January 2014	Subtotal Oct.2013-Jan.2014	% Share Oct.2013-Jan.2014 to MY 2012/13	% Change Oct.2013-Jan.2014 to Oct.2012-Jan.2013
World	60.0	93.0	110.0	84.0	347.0	103.0	59.0	616.0	131.0	69.0	31.0	107.0	103.0	1,566.0	26.0	69.0	38.0	72.0	205.0	13.1	-40.9
Mauritius	4.0	22.0	8.0	0.0	34.0	43.0	22.0	3.0	3.0	15.0	0.0	60.0	3.0	183.0	0.0	15.0	23.0	44.0	82.0	44.8	141.2
Russia	3.0	2.0	5.0	0.0	10.0	3.0	10.0	3.0	2.0	2.0	2.0	13.0	24.0	69.0	15.0	11.0	8.0	4.0	38.0	55.1	280.0
Germany	7.0	10.0	12.0	0.0	29.0	7.0	6.0	9.0	6.0	6.0	4.0	6.0	15.0	88.0	5.0	16.0	4.0	0.0	25.0	28.4	-13.8
Colombia	0.0	25.0	27.0	0.0	52.0	2.0	0.0	0.0	27.0	3.0	0.0	26.0	13.0	123.0	0.0	11.0	0.0	0.0	11.0	8.9	-78.8
India	0.0	6.0	0.0	0.0	6.0	0.0	0.0	0.0	0.0	8.0	0.0	0.0	0.0	14.0	0.0	8.0	0.0	0.0	8.0	57.1	33.3
Denmark	40.0	0.0	20.0	20.0	80.0	40.0	20.0	20.0	20.0	20.0	20.0	0.0	0.0	220.0	0.0	6.0	0.0	0.0	6.0	2.7	-92.5
France	0.0	1.0	0.0	1.0	2.0	0.0	1.0	0.0	1.0	0.0	1.0	0.0	1.0	6.0	1.0	1.0	1.0	0.0	3.0	50.0	50.0
United Kingdom	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	3.0	0.0	0.0	0.0	0.0	3.0	3.0	0.0	0.0	0.0	3.0	100.0	∞
Hungary	0.0	1.0	0.0	0.0	1.0	1.0	0.0	0.0	1.0	0.0	0.0	0.0	0.0	3.0	1.0	0.0	1.0	0.0	2.0	66.7	100.0
Finland	0.0	1.0	0.0	0.0	1.0	0.0	0.0	0.0	0.0	1.0	0.0	0.0	0.0	2.0	0.0	1.0	1.0	1.0	3.0	150.0	200.0
Austria	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	1.0	0.0	0.0	1.0	∞	∞
Estonia	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	∞	∞
United Arab Emirates	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	∞	∞
Israel	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	∞	∞
Italy	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	∞	∞
Korea South	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	∞	∞
Mauritania	1.0	0.0	0.0	1.0	2.0	0.0	0.0	1.0	0.0	0.0	0.0	0.0	0.0	3.0	0.0	0.0	0.0	0.0	0.0	0.0	-100.0
Belgium	0.0	3.0	0.0	0.0	3.0	0.0	0.0	0.0	0.0	3.0	1.0	0.0	2.0	9.0	0.0	0.0	0.0	0.0	0.0	0.0	-100.0
Brazil	2.0	3.0	4.0	0.0	9.0	1.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	10.0	0.0	0.0	0.0	0.0	0.0	0.0	-100.0
China	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	∞	∞
Comoros	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	∞	∞
Costa Rica	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	∞	∞
United States	1.0	1.0	1.0	0.0	3.0	0.0	0.0	4.0	0.0	0.0	1.0	0.0	0.0	8.0	0.0	0.0	0.0	0.0	0.0	0.0	-100.0
Switzerland	0.0	17.0	9.0	0.0	26.0	0.0	0.0	0.0	2.0	12.0	0.0	0.0	0.0	40.0	0.0	0.0	0.0	0.0	0.0	0.0	-100.0
Unidentified Country	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	∞	∞
Argentina	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	∞	∞
Slovakia	0.0	0.0	0.0	62.0	62.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	62.0	0.0	0.0	0.0	0.0	0.0	0.0	-100.0
Paraguay	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	∞	∞
Philippines	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	∞	∞
Netherlands	1.0	0.0	5.0	0.0	6.0	4.0	0.0	2.0	2.0	0.0	0.0	2.0	0.0	16.0	0.0	0.0	0.0	1.0	1.0	6.3	-83.3
Sweden	0.0	1.0	0.0	0.0	1.0	0.0	0.0	0.0	0.0	0.0	1.0	0.0	0.0	2.0	0.0	0.0	0.0	1.0	1.0	50.0	0.0
Belarus	0.0	0.0	19.0	0.0	19.0	0.0	0.0	574.0	64.0	0.0	0.0	0.0	45.0	702.0	0.0	0.0	0.0	20.0	20.0	2.8	5.3

Source: State Customs Committee of Ukraine

Refined Sugar Exports from Ukraine by Destination, MY, MT (HS 170199)

Origin	MY 2010/11 (Oct. 10-Sept. 11)		MY 2011/12 (Oct. 11-Sept. 12)		MY 2012/13 (Oct. 12-Sept. 13)		% Change MY 2012/13 to 2011/12
	Quantity	% Share	Quantity	% Share	Quantity	% Share	
World	1,108.0	100.00	165,263.0	100.00	130,882.0	100.00	- 20.80
Georgia	653.0	58.90	8,780.0	5.31	26,449.0	20.21	201.23
Kazakhstan	0.0	0.00	118,179.0	71.51	25,523.0	19.50	- 78.40
Kyrgyzstan	396.0	35.74	12,770.0	7.73	25,152.0	19.22	96.96
Moldova	33.0	3.00	6,345.0	3.84	12,351.0	9.44	94.66
Turkmenistan	0.0	0.00	3,981.0	2.41	10,392.0	7.94	161.03
Uzbekistan	0.0	0.00	4,122.0	2.49	9,363.0	7.15	127.11
Russia	2.0	0.15	181.0	0.11	5,978.0	4.57	3207.98
Syria	0.0	0.00	2,404.0	1.45	5,233.0	4.00	117.68
Lebanon	0.0	0.00	4,453.0	2.69	1,948.0	1.49	- 56.26
Greece	0.0	0.02	125.0	0.08	1,404.0	1.07	1022.05
Albania	0.0	0.00	0.0	0.00	1,316.0	1.01	0.00
Croatia	0.0	0.00	850.0	0.51	1,224.0	0.94	44.00
Montenegro	0.0	0.00	0.0	0.00	1,008.0	0.77	0.00
Poland	0.0	0.01	43.0	0.03	867.0	0.66	1906.66
Benin	0.0	0.00	0.0	0.00	840.0	0.64	0.00
Israel	5.0	0.41	2.0	0.00	700.0	0.53	∞
Turkey	1.0	0.09	376.0	0.23	691.0	0.53	83.89
Armenia	0.0	0.00	1.0	0.00	86.0	0.07	∞
Italy	0.0	0.01	0.0	0.00	62.0	0.05	∞
Czech Republic	0.0	0.00	0.0	0.00	40.0	0.03	0.00
Hong Kong	0.0	0.00	0.0	0.00	35.0	0.03	0.00
Belarus	1.0	0.12	0.0	0.00	34.0	0.03	0.00
Korea South	0.0	0.00	0.0	0.00	34.0	0.03	∞
Spain	0.0	0.00	0.0	0.00	22.0	0.02	0.00
Germany	0.0	0.02	0.0	0.00	21.0	0.02	6491.56
Latvia	0.0	0.01	0.0	0.00	21.0	0.02	∞
Lithuania	0.0	0.00	0.0	0.00	21.0	0.02	∞
Denmark	0.0	0.00	0.0	0.00	21.0	0.02	0.00
Hungary	0.0	0.00	1,200.0	0.73	20.0	0.02	- 98.33
United States	2.0	0.22	8.0	0.00	9.0	0.01	18.68
Tajikistan	0.0	0.00	19.0	0.01	0.0	0.00	- 100.00
Romania	0.0	0.00	40.0	0.02	0.0	0.00	- 100.00
Slovakia	0.0	0.00	1,064.0	0.64	0.0	0.00	- 100.00
Ghana	0.0	0.00	260.0	0.16	0.0	0.00	- 100.00
Bosnia & Herzegovina	0.0	0.00	22.0	0.01	0.0	0.00	- 100.00
Bulgaria	0.0	0.01	20.0	0.01	0.0	0.00	- 100.00
Other	12.0	1.1	12.0	0.0	16.0	0.0	∞

Source: State Customs Committee of Ukraine

Refined Sugar Exports from Ukraine by Month and Destination, MT (HS 170199)

Origin	October 2012	Nov. 2012	Decemb. 2012	January 2013	Subtotal Oct.2012-Jan.2013	February 2013	March 2013	April 2013	May 2013	June 2013	July 2013	August 2013	Sept. 2013	Subtotal MY 2012/13	October 2013	Nov. 2013	Decemb. 2013	January 2014	Subtotal Oct.2013-Jan.2014	% Share Oct.2013-Jan.2014 to MY 2012/13	% Change Oct.2013-Jan.2014 to Oct.2012-Jan.2013
World	3,293.0	3,726.0	7,440.0	7,554.0	22,013.0	12,638.0	14,878.0	24,775.0	18,677.0	20,099.0	13,019.0	2,705.0	2,079.0	130,883.0	3,481.0	2,558.0	550.0	65.0	6,654.0	5.1	-69.8
Georgia	65.0	160.0	1,801.0	2,544.0	4,570.0	5,522.0	4,805.0	4,228.0	2,203.0	2,005.0	1,678.0	136.0	1,302.0	26,449.0	2,086.0	1,615.0	364.0	0.0	4,065.0	15.4	-11.1
Moldova	1,923.0	1,083.0	84.0	0.0	3,090.0	732.0	493.0	1,958.0	1,387.0	777.0	2,201.0	1,006.0	707.0	12,351.0	1,288.0	877.0	8.0	1.0	2,174.0	17.6	-29.6
Poland	21.0	63.0	62.0	168.0	314.0	42.0	84.0	145.0	180.0	81.0	21.0	0.0	0.0	867.0	84.0	63.0	147.0	63.0	357.0	41.2	13.7
Armenia	0.0	0.0	0.0	0.0	0.0	24.0	20.0	20.0	22.0	0.0	0.0	0.0	0.0	86.0	0.0	0.0	25.0	0.0	25.0	29.1	∞
Croatia	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	616.0	608.0	0.0	0.0	0.0	1,224.0	20.0	0.0	0.0	0.0	20.0	1.6	∞
Panama	1.0	0.0	1.0	0.0	2.0	1.0	0.0	0.0	0.0	0.0	1.0	1.0	1.0	6.0	1.0	1.0	1.0	1.0	4.0	66.7	100.0
United States	1.0	0.0	0.0	0.0	1.0	1.0	0.0	4.0	0.0	2.0	1.0	0.0	0.0	9.0	0.0	1.0	1.0	0.0	2.0	22.2	100.0
Czech Republic	0.0	0.0	20.0	0.0	20.0	20.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	40.0	0.0	0.0	2.0	0.0	2.0	5.0	-90.0
Belarus	0.0	0.0	0.0	0.0	0.0	1.0	4.0	4.0	23.0	2.0	0.0	0.0	0.0	34.0	1.0	0.0	0.0	0.0	1.0	2.9	∞
Russia	0.0	0.0	0.0	0.0	0.0	136.0	211.0	1,308.0	2,158.0	2,029.0	136.0	0.0	0.0	5,978.0	0.0	0.0	0.0	0.0	0.0	0.0	∞
Denmark	0.0	0.0	0.0	0.0	0.0	0.0	0.0	21.0	0.0	0.0	0.0	0.0	0.0	21.0	0.0	0.0	0.0	0.0	0.0	0.0	∞
Germany	0.0	0.0	0.0	0.0	0.0	0.0	0.0	21.0	0.0	0.0	0.0	0.0	0.0	21.0	0.0	0.0	0.0	0.0	0.0	0.0	∞
Turkey	0.0	0.0	0.0	0.0	0.0	156.0	297.0	237.0	0.0	0.0	0.0	0.0	0.0	690.0	0.0	0.0	0.0	0.0	0.0	0.0	∞
Turkmenistan	0.0	0.0	0.0	1,199.0	1,199.0	1,758.0	1,272.0	2,406.0	1,613.0	1,617.0	526.0	0.0	0.0	10,391.0	0.0	0.0	0.0	0.0	0.0	0.0	-100.0
Uzbekistan	203.0	203.0	405.0	201.0	1,012.0	266.0	1,405.0	2,293.0	1,601.0	1,576.0	940.0	201.0	68.0	9,362.0	0.0	0.0	0.0	0.0	0.0	0.0	-100.0
Montenegro	0.0	0.0	0.0	0.0	0.0	0.0	504.0	0.0	504.0	0.0	0.0	0.0	0.0	1,008.0	0.0	0.0	0.0	0.0	0.0	0.0	∞
Netherlands	0.0	0.0	0.0	0.0	0.0	4.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	4.0	0.0	0.0	0.0	0.0	0.0	0.0	∞
Spain	0.0	0.0	22.0	0.0	22.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	22.0	0.0	0.0	0.0	0.0	0.0	0.0	-100.0
Syria	0.0	1,768.0	3,016.0	0.0	4,784.0	206.0	243.0	0.0	0.0	0.0	0.0	0.0	0.0	5,233.0	0.0	0.0	0.0	0.0	0.0	0.0	-100.0
Greece	0.0	0.0	0.0	0.0	0.0	0.0	252.0	520.0	520.0	112.0	0.0	0.0	0.0	1,404.0	0.0	0.0	0.0	0.0	0.0	0.0	∞
Hong Kong	0.0	0.0	0.0	35.0	35.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	35.0	0.0	0.0	0.0	0.0	0.0	0.0	-100.0
Hungary	0.0	20.0	0.0	0.0	20.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	20.0	0.0	0.0	0.0	0.0	0.0	0.0	-100.0
Israel	0.0	0.0	0.0	0.0	0.0	0.0	0.0	700.0	0.0	0.0	0.0	0.0	0.0	700.0	0.0	0.0	0.0	0.0	0.0	0.0	∞
Italy	0.0	0.0	0.0	62.0	62.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	62.0	0.0	0.0	0.0	0.0	0.0	0.0	-100.0
Kazakhstan	1,077.0	407.0	1,085.0	1,276.0	3,845.0	921.0	1,135.0	1,977.0	3,367.0	7,095.0	5,823.0	1,360.0	0.0	25,523.0	0.0	0.0	0.0	0.0	0.0	0.0	-100.0
Korea South	0.0	0.0	0.0	0.0	0.0	0.0	0.0	34.0	0.0	0.0	0.0	0.0	0.0	34.0	0.0	0.0	0.0	0.0	0.0	0.0	∞
Kyrgyzstan	0.0	0.0	944.0	2,068.0	3,012.0	2,827.0	3,143.0	6,531.0	3,755.0	4,194.0	1,691.0	0.0	0.0	25,153.0	0.0	0.0	0.0	0.0	0.0	0.0	-100.0
Lebanon	0.0	0.0	0.0	0.0	0.0	0.0	700.0	520.0	728.0	0.0	0.0	0.0	0.0	1,948.0	0.0	0.0	0.0	0.0	0.0	0.0	∞
Lithuania	0.0	21.0	0.0	0.0	21.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	21.0	0.0	0.0	0.0	0.0	0.0	0.0	-100.0
Albania	0.0	0.0	0.0	0.0	0.0	0.0	308.0	1,008.0	0.0	0.0	0.0	0.0	0.0	1,316.0	0.0	0.0	0.0	0.0	0.0	0.0	∞
Benin	0.0	0.0	0.0	0.0	0.0	0.0	0.0	840.0	0.0	0.0	0.0	0.0	0.0	840.0	0.0	0.0	0.0	0.0	0.0	0.0	∞
China	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	∞
Other	0.0	0.0	0.0	0.0	0.0	21.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	21.0	0.0	0.0	0.0	0.0	0.0	0.0	∞

Source: State Customs Committee of Ukraine

Sugar and Chemically Pure Sucrose Imports to Ukraine by Origin, MY, MT (HS Code 1701)

Origin	MY 2010/11 (Oct. 10-Sept. 11)		MY 2011/12 (Oct. 11-Sept. 12)		MY 2012/13 (Oct. 12-Sept. 13)		% Change MY 2012/13 to 2011/12
	Quantity	% Share	Quantity	% Share	Quantity	% Share	
World	288,709.0	100.00	10,732.0	100.00	1,567.0	100.00	- 85.40
Belarus	43,493.0	15.06	7,265.0	67.69	702.0	44.77	- 90.34
Denmark	120.0	0.04	240.0	2.24	220.0	14.04	- 8.33
Mauritius	65.0	0.02	113.0	1.05	184.0	11.71	62.74
Colombia	145.0	0.05	79.0	0.74	123.0	7.83	55.44
Germany	74.0	0.03	47.0	0.44	89.0	5.66	87.41
Russia	25.0	0.01	42.0	0.39	69.0	4.38	62.76
Slovakia	0.0	0.00	0.0	0.00	62.0	3.96	∞
Switzerland	0.0	0.00	16.0	0.15	39.0	2.51	148.26
Netherlands	18.0	0.01	22.0	0.21	16.0	1.03	- 26.39
India	12.0	0.00	0.0	0.00	14.0	0.89	∞
Brazil	244,577.0	84.71	2,809.0	26.17	10.0	0.66	- 99.63
Belgium	6.0	0.00	11.0	0.10	9.0	0.60	- 16.77
United States	13.0	0.00	14.0	0.13	9.0	0.55	- 38.68
France	5.0	0.00	4.0	0.04	6.0	0.40	56.29
United Kingdom	140.0	0.05	62.0	0.57	3.0	0.19	- 95.28
Philippines	0.0	0.00	0.0	0.00	1.0	0.05	207.69
Costa Rica	0.0	0.00	0.0	0.00	1.0	0.03	436.87
Italy	0.0	0.00	1.0	0.01	0.0	0.02	- 52.31
Paraguay	5.0	0.00	0.0	0.00	0.0	0.02	∞
China	0.0	0.00	0.0	0.00	0.0	0.00	- 100.00
Turkey	1.0	0.00	0.0	0.00	0.0	0.00	∞
Other	12.0	0.0	8.0	0.1	11.0	0.7	37.5

Source: State Customs Committee of Ukraine

Raw Cane Sugar Imports to Ukraine by Origin, MY, MT (HS 170111)

Origin	MY 2010/11 (Oct. 10-Sept. 11)		MY 2011/12 (Oct. 11-Sept. 12)		MY 2012/13 (Oct. 12-Sept. 13)		% Change MY 2012/13 to 2011/12
	Quantity	% Share	Quantity	% Share	Quantity	% Share	
World	244,749.0	100.00	2,917.0	100.00	233.0	100.00	-92.0
Colombia	145.0	0.06	79.0	2.71	112.0	48.12	41.8
Mauritius	22.0	0.01	26.0	0.90	105.0	45.00	299.42
Brazil	244,577.0	99.93	2,809.0	96.30	10.0	4.42	-99.6
Mauritania	0.0	0.00	0.0	0.00	2.0	0.99	∞
United Kingdom	0.0	0.00	1.0	0.04	1.0	0.43	- 21.88
Belgium	0.0	0.00	0.0	0.01	0.0	0.14	57.14
Paraguay	5.0	0.00	0.0	0.00	0.0	0.10	∞
Germany	1.0	0.00	1.0	0.03	0.0	0.04	- 89.95
Argentina	0.0	0.00	0.0	0.00	0.0	0.01	∞
Unidentified Country	0.0	0.00	0.0	0.00	0.0	0.00	∞

Source: State Customs Committee of Ukraine

Raw Cane Sugar Imports to Ukraine by Month and Origin, MT (HS Code 170111)

Origin	October 2012	Nov. 2012	Decemb. 2012	January 2013	Subtotal Oct.2012-Jan.2013	February 2013	March 2013	April 2013	May 2013	June 2013	July 2013	August 2013	Sept. 2013	Subtotal MY 2012/13	October 2013	Nov. 2013	Decemb. 2013	January 2014	Subtotal Oct.2013-Jan.2014	% Share Oct.2013-Jan.2014 to MY 2012/13	% Change Oct.2013-Jan.2014 to Oct.2012-Jan.2013
World	7.0	31.0	39.0	1.0	78.0	32.0	1.0	4.0	31.0	8.0	1.0	73.0	6.0	234.0	2.0	6.0	24.0	0.0	32.0	13.7	-59.0
Colombia	0.0	25.0	27.0	0.0	52.0	2.0	0.0	0.0	27.0	3.0	0.0	25.0	3.0	112.0	0.0	1.0	0.0	0.0	1.0	0.9	-98.1
Argentina	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	∞	∞
Belgium	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	∞	∞
Brazil	2.0	3.0	4.0	0.0	9.0	1.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	10.0	0.0	0.0	0.0	0.0	0.0	0.0	∞

Source: State Customs Committee of Ukraine

Refined Sugar Imports to Ukraine by Month and Origin, MT (HS 170199)

Origin	October 2012	Nov. 2012	Decemb. 2012	January 2013	Subtotal Oct.2012-Jan.2013	February 2013	March 2013	April 2013	May 2013	June 2013	July 2013	August 2013	Sept. 2013	Subtotal MY 2012/13	October 2013	Nov. 2013	Decemb. 2013	January 2014	Subtotal Oct.2013-Jan.2014	% Share Oct.2013-Jan.2014 to MY 2012/13	% Change Oct.2013-Jan.2014 to Oct.2012-Jan.2013
World	4,597.0	1,513.0	980.0	35.0	7,125.0	34.0	135.0	47.0	21.0	120.0	67.0	109.0	23.0	7,681.0	47.0	37.0	33.0	83.0	200.0	2.6	-97.2
Denmark	0.0	0.0	0.0	20.0	20.0	20.0	40.0	40.0	20.0	0.0	60.0	20.0	20.0	240.0	40.0	0.0	20.0	20.0	80.0	33.3	300.0
Slovakia	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	62.0	62.0	∞	∞
Germany	0.0	2.0	7.0	0.0	9.0	7.0	4.0	0.0	0.0	6.0	6.0	1.0	2.0	35.0	6.0	9.0	12.0	0.0	27.0	77.1	200.0
Switzerland	0.0	0.0	12.0	1.0	13.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	13.0	0.0	17.0	0.0	0.0	17.0	130.8	30.8
India	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	6.0	0.0	0.0	6.0	∞	∞
United States	1.0	1.0	1.0	1.0	4.0	2.0	1.0	2.0	1.0	1.0	1.0	1.0	1.0	14.0	1.0	1.0	1.0	0.0	3.0	21.4	-25.0
Belgium	0.0	0.0	0.0	8.0	8.0	0.0	0.0	0.0	0.0	1.0	0.0	2.0	0.0	11.0	0.0	3.0	0.0	0.0	3.0	27.3	-62.5
Sweden	0.0	0.0	1.0	0.0	1.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	1.0	2.0	0.0	1.0	0.0	0.0	1.0	50.0	0.0
Finland	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	1.0	0.0	0.0	1.0	∞	∞
United Kingdom	20.0	20.0	20.0	0.0	60.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	60.0	0.0	0.0	0.0	0.0	0.0	0.0	-100.0
Belarus	4,576.0	1,467.0	938.0	0.0	6,981.0	0.0	90.0	0.0	0.0	109.0	0.0	85.0	0.0	7,265.0	0.0	0.0	0.0	0.0	0.0	0.0	-100.0
Italy	0.0	0.0	0.0	1.0	1.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	1.0	0.0	0.0	0.0	0.0	0.0	0.0	-100.0
Mauritius	0.0	22.0	0.0	0.0	22.0	0.0	0.0	0.0	0.0	3.0	0.0	0.0	0.0	25.0	0.0	0.0	0.0	0.0	0.0	0.0	-100.0
Netherlands	0.0	0.0	0.0	5.0	5.0	4.0	0.0	3.0	0.0	0.0	0.0	0.0	0.0	12.0	0.0	0.0	0.0	0.0	0.0	0.0	-100.0
Russia	0.0	0.0	1.0	0.0	1.0	1.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	2.0	0.0	0.0	0.0	0.0	0.0	0.0	-100.0

Source: State Customs Committee of Ukraine

Refined Sugar Imports to Ukraine by Origin, MY, MT (HS 170199)

Origin	MY 2010/11 (Oct. 10-Sept. 11)		MY 2011/12 (Oct. 11-Sept. 12)		MY 2012/13 (Oct. 12-Sept. 13)		% Change MY 2012/13 to 2011/12
	Quantity	% Share	Quantity	% Share	Quantity	% Share	
World	43,866.0	100.00	7,681.0	100.00	1,171.0	100.00	- 84.76
Belarus	43,493.0	99.15	7,265.0	94.58	672.0	57.36	- 90.76
Denmark	120.0	0.27	240.0	3.12	220.0	18.79	- 8.33
Germany	62.0	0.14	35.0	0.46	79.0	6.77	123.62
Slovakia	0.0	0.00	0.0	0.00	62.0	5.30	∞
Russia	3.0	0.01	2.0	0.03	30.0	2.56	1363.41
Switzerland	0.0	0.00	13.0	0.17	28.0	2.42	121.04
Mauritius	0.0	0.00	25.0	0.33	22.0	1.88	- 12.26
India	12.0	0.03	0.0	0.00	14.0	1.20	∞
Colombia	0.0	0.00	0.0	0.00	11.0	0.92	∞
Belgium	6.0	0.01	11.0	0.14	9.0	0.77	- 18.18
United States	12.0	0.03	14.0	0.18	9.0	0.74	- 38.68
Netherlands	11.0	0.03	13.0	0.17	8.0	0.69	- 36.59
United Kingdom	140.0	0.32	60.0	0.78	2.0	0.16	- 96.96
France	4.0	0.01	1.0	0.01	2.0	0.16	146.02
Finland	0.0	0.00	0.0	0.00	2.0	0.13	∞
Sweden	0.0	0.00	2.0	0.02	1.0	0.12	- 10.94
Italy	0.0	0.00	1.0	0.01	0.0	0.03	- 52.31
Unidentified Country	0.0	0.00	0.0	0.00	0.0	0.01	∞
Korea South	0.0	0.00	0.0	0.00	0.0	0.00	∞
Austria	1.0	0.00	0.0	0.00	0.0	0.00	∞
Turkey	1.0	0.00	0.0	0.00	0.0	0.00	∞
China	0.0	0.00	0.0	0.00	0.0	0.00	- 100.00
Mauritania	1.0	0.00	0.0	0.00	0.0	0.00	∞

Source: State Customs Committee of Ukraine